**INTEREST RATES MARKET NOTICE – REVISED ISSUE PRICE**

**Date: 30 January 2015**

**Subject:** Tap Issue

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC027”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED,** with effect from 2 February 2015 under a **Asset Backed Multi-Seller Note Programme** dated **17 September 2014**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,293,000,000.00

**Tap Amount** R 128,000,000.00

**Total Amount Following Tap Issue** R 249,000,000.00

**Bond Code** BTC027

**Nominal Issued** R 128,000,000.00

**Issue Price** 98.379640000

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 6 May 2015

**Books Close** 30 April 2015

**Interest Payment Date(s)** 6 May 2015

**Last Day to Register** By 17:00 on29 April 2015

**Issue Date** 2 February 2015

**Date Convention** Following

**Interest Commencement Date** 28 January 2015

**First Interest Payment Date** 6 May 2015

**ISIN No.** ZAG000123415

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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